

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court**  
**Southern District of California**

In re SIMO HOLDINGS, INC., a California corporation

Debtor(s)

Case No.

Chapter

11-02898-MM11  
11

**AMENDED LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Jido & Juniar, Inc. d/b/a N&L Productions 6214 Topiary Street Carlsbad, CA 92009	Jido & Juniar, Inc. d/b/a N&L Productions Attn: Laith Haisha 6214 Topiary Street Carlsbad, CA 92009 Telephone: 619-540-5466 Fax: (760) 931-9743 laith@jandjclothing.com	Note Payable		\$4,537,379.62
FMF Racing 18033 South Santa Fe Compton, CA 90221	FMF Racing 18033 South Santa Fe Compton, CA 90221 Telephone: (310) 631-4363 Fax: (310) 900-5699 lee@fmfracing.com	Note Payable		\$2,405,565.42
Suntrust Bank 303 Peachtree Street, Northeast Atlanta, GA 30308	Suntrust Bank 303 Peachtree Street, Northeast Atlanta, GA 30308	Note Payable		\$2,020,784.36
Silver Triangle Industries 11211 Sorrento Valley Road Suite I San Diego, CA 92121	Silver Triangle Industries Attn: Jorge Navarro 11211 Sorrento Valley Road Suite I San Diego, CA 92121 Telephone: (858) 646-7626 Fax: (858) 646-7628 silverind@aol.com	Trade Debt		\$1,689,436.55
Michael L. Galardi 517 Ocean Bluff Encinitas, CA 92024	Michael L. Galardi 517 Ocean Bluff Encinitas, CA 92024	Note Payable		\$1,010,191.76
Kwanglim America, Inc. 4221 Wilshire Boulevard #392 Los Angeles, CA 90010	Kwanglim America, Inc. Attn: Kenneth Leong 4221 Wilshire Boulevard #392 Los Angeles, CA 90010 Telephone: (323) 934-0081 Fax: (323) 651-3525	Trade Debt		\$615,638.60
Don Emler 18033 South Santa Fe Compton, CA 90221	Don Emler 18033 South Santa Fe Compton, CA 90221	Note Payable		\$602,451.91

B4 (Official Form 4) (12/07) - Cont.

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(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted.</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Rogers Sports Management Group, Inc., dba Factory Direct International 337 South Main Street Post Office Box 773 Findlay, OH 45840	Rogers Sports Management Group, Inc., dba Factory Direct International Attn: Shawn Rogers 337 South Main Street Post Office Box 773 Findlay, OH 45840 Telephone: (419) 425-9636 Fax: (419) 425-9442 srogers@fdizone.com	Note Payable		\$446,790.90
Jamie Middleton 8102 North Mummy Mountain Road Paradise Valley, AZ 85253-2242	Jamie Middleton 8102 North Mummy Mountain Road Paradise Valley, AZ 85253-2242 Telephone: (480) 609-1922 4jlm@aol.com	Note Payable		\$365,063.92
La Jolla Group, Inc. 14350 Myford Road Irvine, CA 92606	La Jolla Group, Inc. Attn: Bill Bussiere 14350 Myford Road Irvine, CA 92606 Telephone: (949) 428-2800 Fax: (949) 334-1342 bill.bussiere@lajollagroup.com	Note Payable		\$332,787.08
SRH Productions 2826 La Miranda Drive Suite B Vista, CA 92083	SRH Productions Attn: Ryan White 2826 La Miranda Drive Suite B Vista, CA 92083 Telephone: (760) 599-4594 Fax: (760) 599-4595 ryan@srh.com	Note Payable		327,186.23
LFP Apparel, LLC 9360 Penfield Avenue Chatsworth, CA 91311	LFP Apparel, LLC Attn: Russell Meisels 9360 Penfield Avenue Chatsworth, CA 91311 Telephone: (323) 951-7897 Fax: (323) 651-3525 rmeisels@lfp.com	Note Payable		272,695.91
Eastern Diamond, Inc. 1611 West Rosecrans Avenue Gardena, CA 90249	Eastern Diamond, Inc. Attn: Bob Hsu 1611 West Rosecrans Avenue Gardena, CA 90249 Telephone: (310) 323-8840 Fax: (310) 516-7722 hsubob@gmail.com	Trade Debt		\$268,871.79
Heather Moates 7223 Mimosa Carlsbad, CA 92009	Heather Moates 7223 Mimosa Carlsbad, CA 92009 Telephone: (760) 473-6687	Note Payable		\$255,561.36

B4 (Official Form 4) (12/07) - Cont.

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(Continuation Sheet)

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Bill Zimmerman Ent., LLC Post Office Box 1100 Snowflake, AZ 85937	Bill Zimmerman Ent., LLC Post Office Box 1100 Snowflake, AZ 85937	Note Payable		\$242,747.94
FMF International, Inc. 1812 Ashton Avenue Carlsbad, CA 92006	FMF International, Inc. 1812 Ashton Avenue Carlsbad, CA 92006	Trade Debt		\$230,658.75
One Industries 12270 World Trade Drive Suite 103 San Diego, CA 92128	One Industries Attn: Rhett Souders 12270 World Trade Drive Suite 103 San Diego, CA 92128 Telephone: (858) 385-8548 Fax: (858) 485-8308 rhett@oneindustries.com	Note Payable		\$202,717.81
Boris Said 1437 Paint Mountain Escondido, CA 92029	Boris Said 1437 Paint Mountain Escondido, CA 92029 Telephone: (760) 805-9626 Fax: (760) 931-9741 boriss@nofear.com	Note Payable		\$189,669.54
Daniel & Georgia La Porte 1220 17th Street Hermosa Beach, CA 90254	Daniel & Georgia La Porte 1220 17th Street Hermosa Beach, CA 90254 Telephone: (310) 968-0164	Note Payable		\$153,057.54
Hoven Vision 30941 Silver Leaf Drive San Juan Capistrano, CA 92675	Hoven Vision Attn: Craig Lark 30941 Silver Leaf Drive San Juan Capistrano, CA 92675 Telephone: (949) 369-1976 Fax: (949) 361-3618 dadlark@hovenvision.com	Trade Debt		\$131,408.40
Boris Said Consignment 1437 Paint Mountain Escondido, CA 92029	Boris Said Consignment 1437 Paint Mountain Escondido, CA 92029 Telephone: (760) 805-9626 Fax: (760) 931-9741 boriss@nofear.com	Trade Debt		\$123,478.95
Factory Connection Racing, Inc. 1620B Commerce Street Corona, CA 92880	Factory Connection Racing, Inc. Attn: Jeff Majkrzak 1620B Commerce Street Corona, CA 92880 Telephone: (951) 534-8672 Fax: (951) 371-2993 jeffm@factoryconnectionracing.com	Trade Debt		\$119,436.90

B4 (Official Form 4) (12/07) - Cont.

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(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Karen Sileo Post Office Box 2002 Vista, CA 92085	Karen Sileo Post Office Box 2002 Vista, CA 92085 Telephone: (760) 908-3605 kareninasileo@gmail.com	Note Payable		\$114,630.69
Banjo Industries, Inc. 11211 Sorrento Valley Road No. 1 San Diego, CA 92121	Banjo Industries, Inc. Attn: Jorge Navarro 11211 Sorrento Valley Road No. 1 San Diego, CA 92121 Telephone: (858) 646-7626 Fax: (858) 646-7628 silverind@aol.com	Trade Debt		\$108,870.00
Electric Visual 1062 Calle Negocio Suite H San Clemente, CA 92673	Electric Visual Attn: Don Dyer 1062 Calle Negocio Suite H San Clemente, CA 92673 Telephone: (800) 958-6556 Fax: (949) 940-0082 don@electricvisual.com	Trade Debt		\$104,781.99

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date March 11, 2011Signature /s/ Mark Simo

Mark Simo

Chief Executive Officer

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.